



FREDERICK COUNTY GOVERNMENT

DIVISION OF FINANCE
Department of Procurement & Contracting

Jan H. Gardner
County Executive

Lori L. Depies, CPA, Division Director
Diane Fouche, CPPB, Director

June 24, 2019

Request for Proposal #19-400
DEFINED BENEFIT PLAN ADMINISTRATIVE SERVICES
Addendum #1

This Addendum contains revisions, clarifications, and information pertinent to the title solicitation and shall supplement, amend, and become part of the solicitation. All responses shall be based upon the information provided in this Addendum, in accordance with the solicitation documents.

Acknowledgment of this Addendum shall be submitted with the response, including addendum number and date. Failure to acknowledge addenda may subject the Contractor to disqualification.

DATE CHANGE: Proposals are due July 16, 2019, before 3:00 PM

REVISIONS:

Proposals are due: July 16, 2019, before 3:00 PM

ATTACHMENT:

1. Mandatory Pre-Proposal Sign In Sheet

Except as noted herein, all terms and conditions of the document referenced, as heretofore changed, remain unchanged and in full force and effect.

Laura Schug, Procurement Analyst II
Department of Procurement & Contracting

DLF:lgs

June 10, 2019

RFP #19-400

Defined Benefit Plan Administrative Services

MANDATORY Pre-Proposal Conference

10:00 a.m., Eastern Standard Time (EST)

Winchester Room, 2nd Floor

Winchester Hall, 12 East Church Street, Frederick, MD 21701

***ALL VIA TELEPHONE CONFERENCE LINE**

FIRM NAME: Findley

Representative: Mike Coffey and Tom Swain

Address: 65 E. State Street Suite 1300 Columbus, Ohio 43215

Email Address: mike.coffey@findley.com tom.swain@findley.com

Phone No.: 614-453-4674 615-665-5319

FIRM NAME: Nationwide

Representative: Jarrod Collins

Address:

Email Address: j.collins@nationwide.com

Phone No.: 614-435-8506

FIRM NAME: Voya Financial

Representative: Daniel DeGennaro

Address: One Orange Way, A3S Windsor, CT 06095

Email Address: Daniel.degennaro@voya.com

Phone No.: 860-580-1563

FIRM NAME: CBIZ Retirement Plan Services

Representative: Todd Flessner

Address: 1212 S. Naper Boulevard Suite 119-265 Naperville, IL 60540

Email Address: tflessner@cbiz.com

Phone No.: 678-689-2464

FIRM NAME: Levi, Ray, & Shoup, Inc. (LRS)

Representative: John Katalinich

Address:

Email Address: john.katalinich@lrs.com

Phone No.: 217-793-3800 ext 1755

FIRM NAME: Capital Benefit Consultants

Representative: Jelani Hooks

Address:

Email Address: jhooks@capitalbenefitconsultants.com

Phone No.:

FIRM NAME:

Representative:

Address:

Email Address:

Phone No.: