



FREDERICK COUNTY TREASURY DEPARTMENT
30 N. MARKET STREET
FREDERICK, MD 21701
301-600-1111
TaxCredit@frederickcountymd.gov

**COUNTY AND FREDERICK CITY ELDERLY INDIVIDUALS PROPERTY
TAX CREDIT APPLICATION**

Eligibility/requirements:

- Your combined gross household income cannot exceed \$84,439.14 or less for FY26 (7/1/2025 – 6/30/2026)
- You must be at least 65 years of age and have owned and lived in the dwelling for at least 30 consecutive years.
- The property must be your principal address for at least six months of the tax year, including July 1 of the tax year.
- You cannot receive this credit and the Senior Tax Credit simultaneously.

• You will need to submit a yearly application by October 1.

SECTION 1: TO BE COMPLETED BY HOMEOWNER/APPLICANT: **Please select if you're a returning applicant**

Date of Application: _____ Parcel ID: (i.e.05-123456) _____

Owner/Applicant's Name: _____

Property Address: _____
Street _____ City _____ State _____ Zip Code _____

Phone Number: _____ Email Address: _____

Will you reside in the property on July 1 of the tax year and for more than 6 months thereafter? YES NO

Supporting Documentation:

- First page of deed for dwelling showing the settlement date and ownership interest of Applicant – **New applicants ONLY.**
- Copy of valid Maryland Issued Government Identification Card (i.e. MD Driver's License) with current address.
- Proof of Income- The schedule on page 2 must be completed.
-Federal tax return with all accompanying schedules. If married filing separately, a copy of your spouse's return must be included.

-If you don't file a federal tax return, please attach proof of the source of income such as a SSA-1099 for Social Security benefits, a W2 for other types of compensation, etc.

-Please exclude social security and bank account numbers

Please continue and complete page 2 of this application...

SECTION 2: TO BE COMPLETED BY HOMEOWNER/APPLICANT:

<u>Sources of Income</u>	<u>Applicant</u>	<u>Spouse or Resident Co-Owner</u>	<u>All Others</u>
1. Wages, Salary, Tips, Bonuses, Commissions, Fees			
2. Interest (tax exempt & taxable interest)			
3. Ordinary dividends			
4. IRAs			
5. Pensions and Annuities			
6. Social Security (Attach copy of current SSA-1099); SSI Benefits (Circle which)			
7. Capital Gains (includes non-taxed gains)			
8. Taxable refunds, credits or offsets of state and local income tax			
9. Alimony, Support Money, Public Assistance Grants (Circle which)			
10. Business Income (Net)			
11. Rental Income (Net)			
12. Farm income			
13. Unemployment Insurance, Worker's Compensation (Circle which)			
14. Gambling/ Gifts, Expenses Paid by Others, Inheritances (Circle which)			
15. Foreign earned income			
16. Jury duty, prizes awards			
17. Stock options			
18. All other income (indicate source)			
TOTAL INCOME			

I, under penalty of perjury, hereby certify that the information provided in this application, to the best of my knowledge and belief, is true, correct and complete. I understand that misinformation or refusal to disclose information which is essential for a determination of eligibility is a basis for disapproval of my application. Also, I hereby authorize the Frederick County Department of Treasury to verify/obtain any information and documentation which will assist in determining my eligibility for assistance. I further acknowledge that a new application will be required every year, due by October 1, to determine eligibility for the tax credit.

Signature of Homeowner/Applicant

DO NOT WRITE BELOW – TREASURY USE ONLY

Approved/Initials: _____ Disapproved/Initials: _____ Disapproved/Reason: _____