



**FREDERICK COUNTY TREASURY DEPARTMENT
30 N. MARKET STREET
FREDERICK, MD 21701**

**APPLICATION FOR ELDERLY INDIVIDUALS PROPERTY TAX CREDIT
Due Date: April 1 before the tax year that begins July 1**

Eligibility/requirements:

- Your combined gross household income cannot exceed \$80,000.
- The property must be your principal address for at least six months of the tax year, including July 1 of the tax year.
- The credit may be granted for up to five taxable years as long as you remain qualified. **You will need to submit a yearly application by April 1.** The credit is not available after the five year period.
- You cannot receive this credit and the Senior Tax Credit simultaneously
- If you are 65 years of age or over and have owned and lived in the dwelling for at least 40 consecutive years, you must be on the deed for the property. A copy of the first page of the deed showing the settlement date and ownership interest is required.

SECTION 1: TO BE COMPLETED BY HOMEOWNER/APPLICANT:

Date of Application _____ Property Tax Account Number _____

Owner/Applicant's Name _____

Property Address _____

Phone Number _____ Email Address _____

Will you reside in the property on which you are applying for this tax credit on July 1 of the tax year and for more than 6 months thereafter?

Yes No

ALL APPLICATIONS MUST INCLUDE:

Copy of valid Maryland Driver's License or ID Card, US Passport, Certificate of Live Birth

Proof of Income –The income schedule on page 2 must be completed. A copy of federal tax return (and if married filing separately, a copy of your spouse's return) with all accompanying schedules are required. If you do not file a federal tax return, please attached proof of the source of income such as a SSA-1099 for Social Security benefits, a W2 for other types of compensation, etc.

AND

First page of deed for dwelling showing ownership interest of Applicant

Please continue and complete page 2 of this application.

SECTION 2: TO BE COMPLETED BY HOMEOWNER/APPLICANT:

Sources of Income	Applicant	Spouse or Resident Co-Owner	All Others
Wages, Salary, Tips, Bonuses, Commissions, Fees			
Interest (taxable and non-taxable)			
Dividends (& nontaxable distributions)			
Capital Gains (includes non-taxed gains)			
Rental Income (Net)			
Business Income (Net)			
Room & Board			
Unemployment Insurance Worker's Compensation (Check One)			
Alimony Support Money Public Assistance Grants (Check One)			
Social Security (Attach copy of current SSA-1099) SSI Benefits (Check One)			
Railroad Retirement (Attach copy of current verification or rate letter)			
Other federal pensions (not including VA benefits) per year			
Veteran's Benefits per year			
Pensions			
Annuities			
IRAs			
Deferred Compensation (Attach a W-2 Statement)			
Gifts over \$300 Expenses Paid by Others Inheritances (Check One)			
All other income (indicate source)			
TOTAL INCOME			

I, under penalty of perjury, hereby certify that the information provided in this application, to the best of my knowledge and belief, is true, correct and complete. I understand that misinformation or refusal to disclose information which is essential for a determination of eligibility is a basis for disapproval of my application. Also, I hereby authorize the Frederick County Department of Treasury to verify/obtain any information and documentation which will assist in determining my eligibility for assistance. I further acknowledge that a new application will be required every year, due on April 1, to determine eligibility for the tax credit.

Signature of Homeowner/Applicant

DO NOT WRITE BELOW – TREASURY USE ONLY

Date Application Received _____ by _____

Approved _____ Disapproved _____ Reason _____

Tax Year	Eligible County Tax	Amount of Credit	Initials	Date Applied to Bill